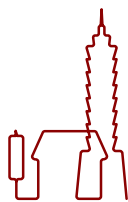


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*Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated Monday, 30 September 2019 (the “**Prospectus**”) issued by Snack Empire Holdings Limited (快餐帝國控股有限公司) (the “**Company**”). This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) (the “**Stabilizing Rules**”).*

*This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Share Offer described in this announcement before deciding whether or not to invest in the Shares thereby offered.*

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## **SNACK EMPIRE HOLDINGS LIMITED**

**快餐帝國控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1843)**

### **END OF STABILISATION PERIOD, STABILISING ACTIONS AND LAPSE OF OVER-ALLOTMENT OPTION**

#### **END OF STABILISATION PERIOD**

The Company makes this announcement pursuant to section 9(2) of the Stabilizing Rules and announces that the stabilisation period in connection with the Share Offer ended on 7 November 2019, being the 30th day after the last day for the lodging of applications under the Public Offer.

#### **STABILISING ACTIONS AND LAPSE OF OVER-ALLOTMENT OPTION**

The Joint Bookrunners confirmed to the Company that there was no over-allocation in the Placing. Therefore, the Joint Bookrunners (for themselves and on behalf of the Placing Underwriters) did not exercise the Over-allotment Option and no stabilising actions were undertaken by the Stabilising Manager, its affiliates or any person acting for it during the stabilisation period.

The Over-allotment Option lapsed on 7 November 2019, being the 30th day after the last day for the lodging of applications under the Public Offer. Given there was no over-allocation in the Placing, no Over-allotment Option has been exercised and no Share was or will be issued under the Over-allotment Option.

#### **PUBLIC FLOAT**

The Directors confirm that the Company will continue to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules whereby at least 25% of the Company's total number of issued Shares must at all times be held by the public.

By Order of the Board  
**Snack Empire Holdings Limited**  
**Daniel Tay Kok Siong**  
*Chairman*

Hong Kong, 7 November 2019

*As at the date of this announcement, the executive Directors are Mr. Daniel Tay Kok Siong, Mr. Wong Chee Tat, and the independent non-executive Directors are Mr. Jong Voon Hoo, Mr. Koh Boon Chiao, and Mr. Lim Wee Pin.*