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Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 30 September 2019 (the “**Prospectus**”) issued by Snack Empire Holdings Limited (快餐帝國控股有限公司) (the “**Company**”).

This announcement is for information purpose only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Share Offer described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia) or any other jurisdiction where such distribution is prohibited by law. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States, Hong Kong or elsewhere. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”), or any state securities laws of the United States. The securities may not be offered or sold in the United States except pursuant to registration or an exemption from, or in a transaction that is not subject to the registration requirements of the U.S. Securities Act. There will be no public offering of securities of the Company in the United States.

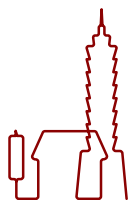
In connection with the Share Offer, Chaoshang Securities Limited, as stabilising manager (the “**Stabilising Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate Shares and/or effect transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it, to conduct any such stabilising action, which, if commenced, will be conducted at the sole and absolute discretion of the Stabilising Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilising action is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Public Offer, being 7 November 2019. Any market purchases of Shares will be effected in compliance with all applicable laws and regulatory requirements. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended or made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which will begin on the Listing Date and is expected to expire on the 30th day after the last date for the lodging of applications under the Public Offer, being 7 November 2019. After this date, no further stabilising action may be taken, demand for the Shares and the price of the Shares could fall.

In connection with the Share Offer, the Company has granted the Over-allotment Option to the Placing Underwriters exercisable at the sole discretion of the Joint Bookrunners (for themselves and on behalf of the Placing Underwriters). Pursuant to the Placing Underwriting Agreement, the Joint Bookrunners (for themselves and on behalf of the Placing Underwriters) have the right, exercisable at any time from the date of the Placing Underwriting Agreement until the 30th day after the last day for lodging applications under the Public Offer, being 7 November 2019, to require the Company to allot and issue up to 30,000,000 additional Shares, representing 15% of the number of the Offer Shares initially available under the Share Offer, at the Offer Price, to cover over-allocations in the Placing, if any. Given there is no over-allocation in the Placing, no Over-allotment Option will be exercised and there will be no stock borrowing arrangement pursuant to the Stock Borrowing Agreement.

Potential investors of the Offer Shares should note that the Joint Bookrunners (for themselves and on behalf of the Public Offer Underwriters) are entitled to terminate their obligations under the Public Offer Underwriting Agreement by notice in writing to the Company at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be Wednesday, 23 October 2019) upon the occurrence of any of the events set forth in “Underwriting — Underwriting arrangements and expenses — Public Offer — Grounds for termination” in the Prospectus.

The Public Offer Shares will be offered to the public in Hong Kong subject to the terms and conditions set out in the Prospectus and the related Application Forms. The Public Offer Shares will not be offered to any person who is outside Hong Kong and/or not resident in Hong Kong.



SNACK EMPIRE HOLDINGS LIMITED

快餐帝國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Number of Offer Shares	:	200,000,000 Shares
Number of Public Offer Shares	:	20,000,000 Shares
Number of Placing Shares	:	180,000,000 Shares
Offer Price	:	HK\$0.65 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
Nominal Value	:	HK\$0.01 per Share
Stock Code	:	1843

Sole Sponsor



Joint Bookrunners and Joint Lead Managers



Co-lead Managers



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Final Offer Price

- The final Offer Price has been determined at HK\$0.65 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

Net Proceeds from the Share Offer

- Based on the final Offer Price of HK\$0.65 per Offer Share, the net proceeds from the Share Offer to be received by the Company, after deducting the underwriting fees and estimated expenses payable by the Company and assuming that the Over-allotment Option is not exercised, are estimated to be approximately HK\$82.0 million. The Company intends to apply such net proceeds in accordance with the purposes as set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus and the paragraph headed “Net proceeds from the Share Offer” in this announcement.

Applications and Indications of Interest Received

- The Public Offer Shares initially offered under the Public Offer have been significantly over-subscribed. At the close of the application lists at 12:00 noon on Tuesday, 8 October 2019, a total of 7,226 valid applications were received for a total of 273,680,000 Public Offer Shares, representing approximately 13.68 times of the total number of 20,000,000 Public Offer Shares initially available for subscription under the Public Offer.
- As the over-subscription in the Public Offer is less than 15 times of the number of Offer Shares initially available under the Public Offer, no reallocation procedure as disclosed in the paragraph headed “Structure and Conditions of the Share Offer — Public Offer — Reallocation” in the Prospectus has been applied and no Placing Share has been reallocated from the Placing to the Public Offer. The final number of Offer Shares under the Public Offer is 20,000,000 Offer Shares, representing 10% of the total number of Offer Shares initially available under the Share Offer.
- The Placing Shares initially offered under the Placing have been slightly over-subscribed, with 167 subscribers for a total subscription of 184,148,000 Placing Shares, representing approximately 1.02 times of the total number of 180,000,000 Placing Shares initially available for subscription under the Placing. The final number of Offer Shares allocated to the places under the Placing is 180,000,000 Offer Shares, representing 90% of the total number of Offer Shares initially available under the Share Offer. A total of 26, 75 and 95 places, respectively have been allotted one board lot of Shares, three board lots of Shares or less and five board lots of Shares or less, respectively, representing approximately 15.6%, 44.9% and 56.9%, respectively of the total number of places of 167 places under the Placing. These places have been allotted in aggregate 104,000, 524,000 and 888,000 Offer Shares, respectively, representing approximately 0.1%, 0.3% and 0.5% of the 180,000,000 Placing Shares initially available under the Placing, respectively.

- The Directors confirm that, to the best of their knowledge, information and belief and having made all reasonable enquiries, none of the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Co-lead Managers, the Underwriters and their respective affiliated companies and connected clients (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Share Offer. The Directors confirm that, to the best of their knowledge, no Placing Shares have been allocated to applicants who are (i) Directors or existing Shareholders; or (ii) core connected persons (as defined in the Listing Rules) of the Company; or (iii) the close associates (as defined in the Listing Rules) of (i) and/or (ii), whether in their own names or through nominees. The Directors further confirm that the Placing has been conducted in compliance with the Placing Guidelines as set out in Appendix 6 to the Listing Rules. The Directors confirm that no placees will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer and as such, none of the placees under the Placing will become a substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Share Offer and the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08(1)(a) of the Listing Rules. The Directors further confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules and there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules. The Directors confirm that, to the best of their knowledge, none of the Offer Shares subscribed by the placees or the public has been financed directly or indirectly by any of the directors, chief executive, Controlling Shareholders, substantial shareholders or existing Shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed the Offer Shares is accustomed to taking instructions from any of the directors, chief executive, Controlling Shareholders, substantial shareholders or existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it.

Over-allotment Option

In connection with the Share Offer, the Company has granted the Over-allotment Option to the Placing Underwriters exercisable at the sole discretion of the Joint Bookrunners (for themselves and on behalf of the Placing Underwriters). Pursuant to the Placing Underwriting Agreement, the Joint Bookrunners (for themselves and on behalf of the Placing Underwriters) have the right, exercisable at any time from the date of the Placing Underwriting Agreement until the 30th day after the last day for lodging applications under the Public Offer, being 7 November 2019, to require the Company to allot and issue up to 30,000,000 additional Shares, representing 15% of the number of the Offer Shares initially available under the Share Offer, at the Offer Price, to cover over-allocations in the Placing, if any. Given there is no over-allocation in the Placing, no Over-allotment Option will be exercised and there will be no stock borrowing arrangement pursuant to the Stock Borrowing Agreement.

Results of Allocations

- In relation to the Public Offer, the results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be available at the times and date and in the manner specified below:
 - in the announcement to be posted on the website of the Company at www.snackemp.com and the website of the Stock Exchange at www.hkexnews.hk by no later than 9:00 a.m. on Tuesday, 22 October 2019;
 - from the designated results of allocations website at www.ewhiteform.com.hk/results with a “search by ID” function on a 24-hour basis from 9:00 a.m. on Tuesday, 22 October 2019 to 12:00 midnight on Tuesday, 29 October 2019;
 - by telephone enquiry line by calling +852 2153 1688 between 9:00 a.m. and 6:00 p.m. from Tuesday, 22 October 2019 to Tuesday, 29 October 2019 (excluding Saturday, Sunday and Public Holiday);
 - in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, 22 October 2019 to Monday, 28 October 2019 at all the receiving bank’s designated branches.

Despatch/collection of Share Certificates and Refund Monies

- Applicants who have applied for 1,000,000 Offer Shares or more using **WHITE** Application Forms and have provided all information required by the **WHITE** Application Forms may collect their refund cheque(s) and/or Share certificate(s) in person from the Hong Kong Branch Share Registrar, Boardroom Share Registrars (HK) Limited at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 22 October 2019 or such other date as notified by the Company on the website of the Company at www.snackemp.com or the website of the Stock Exchange at www.hkexnews.hk.
- Applicants who have applied for less than 1,000,000 Offer Shares using **WHITE** Application Forms and have provided all information required by **WHITE** Application Forms, will have their refund cheque(s) and/or Share certificate(s) sent to the addresses specified in their relevant Application Forms on or before Tuesday, 22 October 2019, by ordinary post and at their own risk.
- Wholly or partially successful applicants using **YELLOW** Application Forms or who applied by giving **electronic application instructions** to HKSCC via CCASS will have their Share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant’s stock accounts or their designated CCASS Participant’s stock accounts as stated in their Application Forms on Tuesday, 22 October 2019 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

- Applicants who have applied for 1,000,000 Offer Shares or more using **YELLOW** Application Forms and have provided all information required by the **YELLOW** Application Forms may collect their refund cheque(s) from the Hong Kong Branch Share Registrar, Boardroom Share Registrars (HK) Limited at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 22 October 2019 or such other date as notified by the Company.
- Applicants who have applied for less than 1,000,000 Offer Shares under **YELLOW** Application Forms will have their refund cheque(s) sent to the addresses specified on their Application Forms on or before Tuesday, 22 October 2019 by ordinary post and at their own risk.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Offer Shares allocated to them with that CCASS Participant.
- Refund of the application monies (if any) in respect of wholly or partially unsuccessful applications (including brokerage fee, SFC transaction levy and the Stock Exchange trading fee but without interest) and/or difference between the Offer Price and the maximum Offer Price initially paid on application made via giving **electronic application instructions** to HKSCC will be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Tuesday, 22 October 2019.

Commencement of Dealings

- No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application.
- Share certificates will only become valid at 8:00 a.m. on Wednesday, 23 October 2019, provided that the Share Offer has become unconditional and the right of termination described in the paragraph headed “Underwriting — Underwriting arrangements and expenses — Public Offer — Grounds for termination” in the Prospectus has not been exercised.
- Assuming that the Share Offer becomes unconditional at or before 8:00 a.m. (Hong Kong time) on Wednesday, 23 October 2019, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Wednesday, 23 October 2019. The Shares will be traded in board lots of 4,000 Shares each. The stock code of the Shares is 1843.

FINAL OFFER PRICE

The final Offer Price has been determined at HK\$0.65 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE SHARE OFFER

Based on the Offer Price of HK\$0.65 per Offer Share, the net proceeds from the Share Offer to be received by the Company, after deducting the underwriting fees and estimated expenses payable by the Company and assuming that the Over-allotment Option is not exercised, are estimated to be approximately HK\$82.0 million.

The Company intends to apply such net proceeds in accordance with the purposes set out in the paragraph headed “Future Plans and Use of Proceeds — Use of proceeds” in the Prospectus as follows:

1. approximately 22.2%, or approximately HK\$18.2 million, will be used to open up to 16 new Self-operated Outlets in Singapore by 31 March 2024;
2. approximately 16.5%, or approximately HK\$13.5 million, will be used to open 20 new Self-operated Restaurants in West Malaysia by 31 March 2024;
3. approximately 20.9%, or approximately HK\$17.2 million, will be used for expansion of the Group’s Non-self-operated Outlets and Restaurants network;
4. approximately 15.8%, or approximately HK\$13.0 million, will be used to refurbish around five Self-operated Outlets in Singapore and four Self-operated Restaurants in West Malaysia each year up to 31 March 2023;
5. approximately 8.2%, or approximately HK\$6.7 million, will be used to recruit staff in Singapore and West Malaysia;
6. approximately 8.2%, or approximately HK\$6.7 million, will be used for the Group’s *Shihlin Taiwan Street Snacks*[®] brand development and targeted sales and marketing campaigns; and
7. approximately 8.2%, or approximately HK\$6.7 million, will be used to develop the Group’s customised ERP system to enhance the Group’s data infrastructure and analysis systems and facilitate franchise management.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Public Offer

The Public Offer Shares initially offered under the Public Offer have been significantly over-subscribed. At the close of the application lists at 12:00 noon on Tuesday, 8 October 2019, a total of 7,226 valid applications were received for a total of 273,680,000 Public Offer Shares, representing approximately 13.68 times of the total number of 20,000,000 Public Offer Shares initially available for subscription under the Public Offer.

Of the 7,226 valid applications on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS for a total of 273,680,000 Public Offer Shares:

- a total of 7,214 valid applications for a total of 169,680,000 Public Offer Shares were for the Public Offer with an aggregate subscription amount of HK\$5 million or less, representing approximately 16.97 times of the total number of 10,000,000 Public Offer Shares initially available for allocation in Pool A; and
- a total of 12 valid applications for a total of 104,000,000 Public Offer Shares were for the Public Offer with an aggregate subscription amount of more than HK\$5 million, representing 10.40 times of the total number of 10,000,000 Public Offer Shares initially available for allocation in Pool B.

No applications has been rejected due to bounced cheques or rejection of electronic payment instructions. Nine multiple or suspected multiple applications have been identified and rejected. No invalid application which is incompleting in accordance with the instructions set out the Application Forms has been identified. No application for more than 50% of the Public Offer Shares initially available under the Public Offer (i.e., more than 10,000,000 Public Offer Shares) has been identified.

As the over-subscription in the Public Offer is less than 15 times of the number of Offer Shares initially available under the Public Offer, no reallocation procedure as disclosed in the paragraph headed “Structure and Conditions of the Share Offer — Public Offer — Reallocation” in the Prospectus has been applied and no Placing Share has been reallocated from the Placing to the Public Offer. The final number of Offer Shares under the Public Offer is 20,000,000 Offer Shares, representing 10% of the total number of Offer Shares initially available under the Share Offer.

The Public Offer Shares available for subscription and validly applied for were conditionally allocated on the basis set out in the paragraph headed “Basis of allocation under the Public Offer” below.

The Placing

The Placing Shares initially offered under the Placing have been slightly over-subscribed, with 167 subscribers for a total subscription of 184,148,000 Placing Shares, representing approximately 1.02 times of the total number of 180,000,000 Placing Shares initially available for subscription under the Placing. The final number of Offer Shares allocated to the placees under the Placing is 180,000,000 Offer Shares, representing 90% of the total number of Offer Shares initially available under the Share Offer. A total of 26, 75 and 95 placees, respectively have been allotted one board lot of Shares, three board lots of Shares or less and five board lots of Shares or less, respectively, representing approximately 15.6%, 44.9% and 56.9%, respectively of the total number of placees of 167 placees under the Placing. These placees have been allotted in aggregate 104,000, 524,000 and 888,000 Offer Shares, respectively, representing approximately 0.1%, 0.3% and 0.5% of the 180,000,000 Placing Shares initially available under the Placing, respectively.

The Directors confirm that, to the best of their knowledge, information and belief and having made all reasonable enquiries, none of the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Co-lead Managers, the Underwriters and their respective affiliated companies and connected clients (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Share Offer. The Directors confirm that, to the best of their knowledge, no Placing Shares have been allocated to applicants who are: (i) Directors or existing Shareholders; or (ii) core connected persons (as defined in the Listing Rules) of the Company; or (iii) the close associates (as defined in the Listing Rules) of (i) and/or (ii), whether in their own names or through nominees. The Directors further confirm that the Placing has been conducted in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”). The Directors confirm that no placees will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer. None of the placees under the Placing will become a substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Share Offer and the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08(1)(a) of the Listing Rules. The Directors further confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules and there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules. The Directors confirm that, to the best of their knowledge, none of the Offer Shares subscribed by the placees or the public has been financed directly or indirectly by any of the directors, chief executive, Controlling Shareholders, substantial shareholders or existing Shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed the Offer Shares is accustomed to taking instructions from any of the directors, chief executive, Controlling Shareholders, substantial shareholders or existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it.

OVER-ALLOTMENT OPTION

In connection with the Share Offer, the Company has granted the Over-allotment Option to the Placing Underwriters exercisable at the sole discretion of the Joint Bookrunners (for themselves and on behalf of the Placing Underwriters). Pursuant to the Placing Underwriting Agreement, the Joint Bookrunners (for themselves and on behalf of the Placing Underwriters) have the right, exercisable at any time from the date of the Placing Underwriting Agreement until the 30th day after the last day for lodging applications under the Public Offer, being 7 November 2019, to require the Company to allot and issue up to 30,000,000 additional Shares, representing 15% of the number of the Offer Shares initially available under the Share Offer, at the Offer Price, to cover over-allocations in the Placing, if any. Given there is no over-allocation in the Placing, no Over-allotment Option will be exercised and there will be no stock borrowing arrangements pursuant to the Stock Borrowing Agreement.

BASIS OF ALLOCATION UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the paragraph headed “Structure and Conditions of the Share Offer — Conditions of the Share Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS will be conditionally allocated on the basis set out below:

Number of Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage of the total number of Shares applied for
POOL A			
4,000	4,715	919 out of 4,715 to receive 4,000 Shares	19.49%
8,000	243	48 out of 243 to receive 4,000 Shares	9.88%
12,000	926	244 out of 926 to receive 4,000 Shares	8.78%
16,000	44	15 out of 44 to receive 4,000 Shares	8.52%
20,000	60	24 out of 60 to receive 4,000 Shares	8.00%
24,000	19	9 out of 19 to receive 4,000 Shares	7.89%
28,000	16	8 out of 16 to receive 4,000 Shares	7.14%
32,000	78	42 out of 78 to receive 4,000 Shares	6.73%
36,000	10	6 out of 10 to receive 4,000 Shares	6.67%
40,000	395	237 out of 395 to receive 4,000 Shares	6.00%
60,000	582	524 out of 582 to receive 4,000 Shares	6.00%
80,000	21	4,000 Shares plus 3 out of 21 to receive additional 4,000 Shares	5.71%
100,000	14	4,000 Shares plus 6 out of 14 to receive additional 4,000 Shares	5.71%
120,000	3	4,000 Shares plus 2 out of 3 to receive additional 4,000 Shares	5.56%
140,000	6	4,000 Shares plus 5 out of 6 to receive additional 4,000 Shares	5.24%
160,000	2	8,000 Shares	5.00%
180,000	1	8,000 Shares	4.44%
200,000	29	8,000 Shares	4.00%
300,000	6	8,000 Shares plus 2 out of 6 to receive additional 4,000 Shares	3.11%
400,000	4	12,000 Shares	3.00%
600,000	9	16,000 Shares	2.67%
800,000	1	20,000 Shares	2.50%
1,000,000	11	24,000 Shares	2.40%
1,200,000	3	28,000 Shares	2.33%
1,600,000	1	32,000 Shares	2.00%
2,000,000	3	36,000 Shares	1.80%
3,000,000	9	36,000 Shares	1.20%
4,000,000	3	40,000 Shares	1.00%
Total:	<u>7,214</u>		

Number of Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage of the total number of Shares applied for
POOL B			
8,000,000	8	768,000 Shares plus 2 out of 8 to receive additional 4,000 Shares	9.61%
10,000,000	<u>4</u>	960,000 Shares plus 2 out of 4 to receive additional 4,000 Shares	9.62%
Total:	<u><u>12</u></u>		

The final number of Offer Shares under the Public Offer is 20,000,000 Shares, representing 10% of the total number of Offer Shares initially available under the Share Offer (before any exercise of the Over-allotment Option). The final number of Offer Shares allocated to 167 places under the Placing is 180,000,000 Shares, representing 90% of the total number of the Offer Shares initially available under the Share Offer (before any exercise of the Over-allotment Option).

RESULTS OF ALLOCATIONS

In relation to the Public Offer, the results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be available at the times and date and in the manner specified below:

- in the announcement to be posted on the website of the Company at www.snackemp.com and the website of the Stock Exchange at www.hkexnews.hk by no later than 9:00 a.m. on Tuesday, 22 October 2019;
- from the designated results of allocations website at www.ewhiteform.com.hk/results with a “search by ID” function on a 24-hour basis from 9:00 a.m. on Tuesday, 22 October 2019 to 12:00 midnight on Tuesday, 29 October 2019;
- by telephone enquiry line by calling +852 2153 1688 between 9:00 a.m. and 6:00 p.m. from Tuesday, 22 October 2019 to Tuesday, 29 October 2019 (excluding Saturday, Sunday and Public Holiday); and

- in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, 22 October 2019 to Monday, 28 October 2019 at all the receiving bank's designated branches, at the addresses set out below:

District	Branch name	Address
Hong Kong Island	Queen's Road East — DBS Treasures Centre	Shop A, G/F, Jonsim Place, 228 Queen's Road East, Wanchai
	United Centre Branch	Shops 1015–1018 on 1/F & Shops 2032–2034 on 2/F, United Centre, 95 Queensway, Admiralty
	Happy Valley Branch	G/F, 18A–22 King Kwong Street, Happy Valley
Kowloon	Mei Foo Branch	Shops N26A & N26B, Stage V, Mei Foo Sun Chuen 10 & 12 Nassau Street
New Territories	Ma On Shan Branch	Shop 205–206, Level 2, Ma On Shan Plaza, Ma On Shan

SHAREHOLDING CONCENTRATION ANALYSIS

Set out below is a summary of allotment result of the Share Offer:

- top 1, 5, 10 and 25 of the placees out of the Placing, the total number of Offer Shares and Shares held out of the total issued Shares upon Listing:

Placees	Subscriptions	Shares held following the Share Offer	Subscriptions as percentage of Placing Shares	Subscriptions as percentage of the total number of Offer Shares	Shares held as percentage of the total issued Shares upon Listing
Top 1	4,688,000	4,688,000	2.6%	2.3%	0.6%
Top 5	23,232,000	23,232,000	12.9%	11.6%	2.9%
Top 10	45,712,000	45,712,000	25.4%	22.9%	5.7%
Top 25	110,888,000	110,888,000	61.6%	55.4%	13.9%

- top 1, 5, 10 and 25 of all the Shareholders out of the Placing, the total number of Offer Shares and Shares held out of the total issued Shares upon Listing:

Shareholders	Subscriptions	Shares held following the Share Offer	Subscriptions as percentage of Placing Shares	Subscriptions as percentage of the total number of Offer Shares	Shares held as percentage of the total issued Shares upon Listing
Top 1	—	600,000,000	—	—	75.0%
Top 5	18,648,000	618,648,000	10.4%	9.3%	77.3%
Top 10	41,216,000	641,216,000	22.9%	20.6%	80.2%
Top 25	106,980,000	706,980,000	59.4%	53.5%	88.4%

Note: Any discrepancies in the table between the totals and the sums of amounts listed therein are due to rounding.

Results of applications made by WHITE Application Forms or eWhite Form

The following are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **eWhite Form** and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或e白表提出申請的配發結果

以下為使用白色申請表格或e白表提出申請而全部或部分獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
A1406992	4,000						
Z7305797	4,000						

Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
002055518	4,000	01291423	4,000	05015611	4,000	08055311	4,000
003010013	4,000	01312612	4,000	0504483X	4,000	08064720	4,000
0030291	4,000	018430001	4,000	05067221	4,000	08076830	4,000
003051038	4,000	02011135	4,000	05072432	4,000	0808052X	4,000
003101315	8,000	02018154	4,000	05080020	4,000	08085418	4,000
003157547	4,000	0203052X	4,000	05101569	4,000	08112846	4,000
004173211	4,000	02035945	4,000	05101716	4,000	08131632	4,000
005021776	4,000	02061465	4,000	05104564	4,000	08152436	4,000
005056619	4,000	02065115	4,000	05113022	4,000	08162220	4,000
005212418	4,000	02080312	4,000	05178211	4,000	08168616	4,000
005262347	4,000	02090019	4,000	05196320	4,000	08190076	4,000
007133913	4,000	0209083X	4,000	05200029	4,000	08194254	4,000
00715513X	4,000	02121853	4,000	05262030	4,000	08200050	4,000
008084025	4,000	02125414	4,000	05312858	4,000	08227515	4,000
008242014	4,000	02150036	4,000	06053034	4,000	08273353	4,000
009063611	4,000	02160510	4,000	06063219	4,000	08281736	4,000
009621600	4,000	02171472	4,000	06083614	4,000	08281927	4,000
009629000	4,000	02203784	4,000	06105356	4,000	08290222	4,000
010101671	4,000	02220612	4,000	06151514	4,000	08294072	4,000
01013619	4,000	02230227	4,000	06172516	4,000	08303736	4,000
01014028	4,000	02260012	4,000	0618033X	4,000	08311284	4,000
01016192	4,000	02262312	4,000	06207546	4,000	08312420	4,000
010181219	4,000	02281091	4,000	06232515	4,000	09010065	4,000
01020043	4,000	02285417	4,000	06236044	4,000	09030816	4,000
01020523	4,000	03033015	4,000	07010027	4,000	09040817	4,000
01024078	4,000	03056715	4,000	07020019	4,000	09070026	4,000
010283812	4,000	03120024	4,000	07021530	4,000	09073744	4,000
010314044	4,000	03132030	4,000	0702251X	4,000	09100702	4,000
0106391X	4,000	0314042X	4,000	07032418	4,000	09107526	4,000
01080739	4,000	03143012	4,000	07043259	4,000	09135218	4,000
01083015	4,000	03153629	4,000	07052024	4,000	09143011	4,000
01104935	4,000	03160055	4,000	07060312	4,000	09160546	4,000
01108302X	4,000	03194443	4,000	07063825	4,000	09172347	4,000
0111203X	4,000	03304174	4,000	07067051	4,000	09180837	4,000
01113933	4,000	04034149	4,000	0709301X	4,000	09184421	4,000
011143529	4,000	04062652	4,000	07152526	4,000	09190558	4,000
011146972	4,000	04062772	4,000	07156035	4,000	09225492	4,000
01115462X	4,000	04082414	4,000	0716103X	4,000	09230016	4,000
01195669	4,000	04090015	4,000	07162828	4,000	09250630	4,000
012071529	4,000	04105515	4,000	07164852	4,000	09254535	4,000
012071845	4,000	04140771	4,000	07181837	4,000	09270049	4,000
01210017	4,000	04150846	4,000	07194434	4,000	09294520	4,000
01211896	4,000	0415632X	4,000	07215338	4,000	1003082X	4,000
012241518	4,000	04171164	4,000	07222074	4,000	10036214	4,000
01231818	4,000	04210016	4,000	08016356	4,000	10041010	4,000
01231912	4,000	04210030	4,000	08023635	4,000	1005001X	4,000
01243126	4,000	04220017	4,000	08024645	4,000	10050031	4,000
01271424	4,000	04247229	4,000	08037617	4,000	10073014	4,000
0127183X	4,000	04260258	4,000	08039753	4,000	10087051	4,000
01280010	4,000	05010228	4,000	08050017	4,000	10100635	4,000

Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
10102215	4,000	112319087	4,000	206271116	4,000	31010519	4,000
101036410	4,000	11232541	4,000	207060230	4,000	31010619	4,000
1010532X	4,000	11246146	4,000	20713825X	4,000	31010719	4,000
10111045	4,000	11260946	4,000	208060067	4,000	31010719	4,000
10140069	4,000	11275823	4,000	209042711	4,000	31010919	4,000
10144228	4,000	11280676	4,000	209173076	4,000	31011019	4,000
1014651X	4,000	11282757	4,000	210150337	4,000	31011019	4,000
10148218	4,000	11295350	4,000	21020219	4,000	31011019	4,000
10152545	4,000	11295828	4,000	21020219	4,000	31011519	4,000
10160924	4,000	11304868	4,000	21020319	4,000	31011519	4,000
10161226	4,000	12010319	4,000	210233669	4,000	31022419	4,000
10190314	4,000	12022094	4,000	211060127	4,000	31046257	12,000
10204392X	4,000	12024163	4,000	211092720	4,000	311190136	4,000
10210540	4,000	12081873	4,000	211181291	4,000	312140012	4,000
10250695	4,000	12086014	4,000	212060076	4,000	312146823	4,000
10286716	4,000	12090026	4,000	230102195	4,000	32010219	4,000
10301512	4,000	12092512	4,000	23062419	4,000	32011319	4,000
10307039	4,000	12133531	4,000	23080419	4,000	32058319	4,000
10310020	4,000	12136924	4,000	23102519	4,000	32060219	4,000
103131217	4,000	12143031	4,000	23102519	4,000	32062519	4,000
103261517	4,000	12152443	4,000	254278708	4,000	32083119	4,000
105010428	4,000	1216682X	4,000	266486778	8,000	32092319	4,000
106241028	4,000	12173016	4,000	270514223	4,000	32092319	4,000
107013214	4,000	12184918	4,000	292551C	4,000	32108819	4,000
107220012	4,000	12200855	4,000	292675C	4,000	33012219	4,000
108103712	4,000	12222042	4,000	294490	4,000	33012419	4,000
108256526	4,000	12230410	4,000	296238C	8,000	33012419	4,000
109140947	4,000	12231214	4,000	296239C	4,000	33012419	4,000
109155428	4,000	12234040	4,000	296387M	4,000	33012419	4,000
11010219	4,000	1224101X	4,000	296579C	4,000	33020419	4,000
11010519	4,000	12241618	4,000	296580C	4,000	33022219	4,000
11010519	772,000	12251247	4,000	301027627	4,000	33022419	4,000
11010519	4,000	12300513	4,000	302120423	4,000	33022519	4,000
11010819	4,000	1230151X	4,000	303244032	4,000	33022619	4,000
110164210	4,000	128606	4,000	303253019	4,000	33022619	4,000
11020013	4,000	13010219	4,000	303296678	4,000	33022619	4,000
11030131	4,000	13020319	4,000	304070921	4,000	33022619	4,000
11060036	4,000	13020319	4,000	304111015	4,000	33022619	4,000
11080716	4,000	13028219	4,000	304121844	4,000	33022619	4,000
11082433	4,000	140430195	4,000	304236618	4,000	33022619	4,000
11100014	4,000	14260119	4,000	305312858	4,000	33022619	4,000
1110361X	4,000	1811013	4,000	307011511	4,000	33022619	4,000
11106679	4,000	201250510	4,000	307030025	4,000	33022619	4,000
11110518	4,000	203011947	4,000	308076830	4,000	33022619	4,000
111113279	4,000	203263526	4,000	309081513	4,000	33022619	4,000
11145230	4,000	203284021	4,000	309085547	4,000	33022619	4,000
11174714	4,000	204041861	4,000	309093275	4,000	33022619	4,000
11175750	4,000	204050922	4,000	31010119	4,000	33022619	4,000
11183217	4,000	205012516	4,000	31010219	4,000	33022619	4,000
112230652	4,000	206155616	4,000	31010419	4,000	33028219	4,000

Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
33030219	16,000	36060219	4,000	405101569	4,000	42052119	4,000
33030219	40,000	36220119	4,000	405200034	4,000	42052119	4,000
33030219	768,000	36222719	4,000	40601001X	4,000	42062519	4,000
33030219	768,000	36233019	4,000	406064116	4,000	42062519	4,000
330325195	4,000	36252819	4,000	406092427	4,000	42062519	4,000
33032719	40,000	362532198	4,000	406185916	4,000	42068319	4,000
33032719	40,000	37020519	4,000	407121013	4,000	42068319	4,000
33032719	16,000	37048119	4,000	407236031	4,000	42088119	4,000
33038219	4,000	37082619	4,000	408162372	4,000	42108719	4,000
33038219	4,000	37083219	4,000	408303674	4,000	42108719	4,000
33042519	4,000	37112119	4,000	409184815	4,000	42272119	4,000
33042519	4,000	37131119	4,000	40921551X	4,000	42272119	4,000
33042519	4,000	372927197	4,000	409220016	4,000	42272119	4,000
33042519	4,000	3814813	4,000	410140631	4,000	42272119	4,000
33060219	4,000	3820013	4,000	41050419	4,000	42272119	4,000
33062419	4,000	3854413	4,000	41050419	4,000	42272119	4,000
33062419	4,000	3856413	4,000	41050419	4,000	42272119	4,000
33062419	4,000	3857013	4,000	41092319	960,000	42272119	4,000
33062419	4,000	3857313	4,000	41230151X	4,000	42900119	4,000
33071919	4,000	3858213	4,000	412306537	4,000	42900419	4,000
33082319	4,000	3858413	4,000	41272119	4,000	430102198	4,000
33082419	4,000	3858713	4,000	41282319	4,000	43010319	4,000
33082419	4,000	3858913	4,000	41302319	4,000	43010319	4,000
33082519	4,000	3859313	4,000	42010219	4,000	43010419	4,000
33260119	4,000	3860513	4,000	42010219	4,000	43020219	4,000
34010219	4,000	3860613	4,000	42010219	4,000	43020319	4,000
34010319	4,000	3862313	4,000	42010619	4,000	43022119	4,000
34082219	4,000	3863113	4,000	42010619	4,000	43040319	4,000
34118119	4,000	3864013	4,000	420106196	4,000	43052119	4,000
34122719	4,000	39310599	12,000	42022219	4,000	43052219	4,000
34122719	4,000	395499001	4,000	42052119	4,000	430522196	4,000
34122719	4,000	395499003	4,000	42052119	4,000	430522196	4,000
34232119	4,000	395499004	4,000	42052119	4,000	43072319	4,000
35020419	4,000	395499005	4,000	42052119	4,000	43072519	4,000
350423198	768,000	395499006	4,000	42052119	4,000	43072519	4,000
35042719	4,000	395499007	4,000	42052119	4,000	43082119	4,000
35058119	4,000	395499008	4,000	42052119	4,000	43102319	4,000
35062819	4,000	395499009	8,000	42052119	4,000	43122319	4,000
35062819	4,000	395499010	4,000	42052119	4,000	43282319	4,000
35062819	4,000	395499011	8,000	42052119	4,000	43282619	4,000
351635592	4,000	395499012	768,000	42052119	4,000	43302219	4,000
35260119	16,000	395499013	28,000	42052119	4,000	43312219	4,000
36012319	4,000	402040224	4,000	42052119	4,000	44010219	4,000
36012319	4,000	402046320	4,000	42052119	4,000	44010219	4,000
36040319	4,000	402070011	4,000	42052119	4,000	44010319	4,000
36040319	4,000	402100076	4,000	42052119	4,000	44010319	4,000
36040319	4,000	402190024	4,000	42052119	4,000	44010419	4,000
36040319	4,000	403132811	4,000	42052119	4,000	44010419	4,000
36040319	4,000	40315471X	4,000	42052119	4,000	44010419	4,000
36040319	4,000	403294422	4,000	42052119	4,000	44010419	4,000

Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
440104195	4,000	441302198	4,000	506292338	4,000	62020219	4,000
44010519	4,000	44142119	4,000	508190644	4,000	62040319	4,000
44010519	4,000	44142119	4,000	51010219	4,000	62242119	4,000
44010519	4,000	44142119	4,000	510150038	4,000	62292319	4,000
44010519	4,000	44148119	4,000	51021219	4,000	631102033	4,000
440111198	4,000	44160219	4,000	51021219	4,000	640923101	4,000
44018219	4,000	44161119	4,000	510221730	4,000	670719101	4,000
44022519	4,000	44161119	4,000	51022819	4,000	690611292	4,000
44030119	4,000	44162119	4,000	51080219	4,000	701250026	4,000
44050319	4,000	44162119	4,000	511011026	4,000	702043424	4,000
44050719	4,000	44162219	4,000	511044447	4,000	704010611	4,000
44052719	4,000	44162419	4,000	511054421	4,000	705063045	4,000
44052719	4,000	44162519	4,000	51132219	8,000	705157311	4,000
44052719	4,000	44182119	4,000	512264425	4,000	70527652X	4,000
44060219	4,000	44182219	4,000	52012219	4,000	70607802X	4,000
44060219	4,000	44532319	4,000	520927031	4,000	706236527	4,000
44068219	4,000	44532319	4,000	531101252	4,000	71008751X	4,000
44068219	4,000	44532319	4,000	550327351	4,000	710100833	4,000
44068219	4,000	44538119	4,000	550828281	4,000	710721101	4,000
44068419	4,000	450104197	4,000	580209441	4,000	711014015	4,000
44072519	4,000	45030419	4,000	60106391X	4,000	711062017	4,000
44072519	4,000	45062119	4,000	601204012	4,000	711233683	4,000
44078219	4,000	45092119	4,000	602046538	4,000	712160029	4,000
44078219	4,000	45272719	4,000	602203525	4,000	720503798	4,000
44078319	4,000	45280219	4,000	603112136	4,000	731016101	4,000
44078319	4,000	45280219	4,000	603177549	4,000	740130123	4,000
44078319	4,000	46000619	4,000	603290516	4,000	740930082	4,000
44078419	4,000	46000619	4,000	60402281X	4,000	741224341	4,000
44078419	4,000	46000619	4,000	605065419	4,000	761220181	4,000
44078419	4,000	46002419	4,000	607196535	4,000	787138007	4,000
44080219	4,000	481111003	4,000	608234461	4,000	787138011	4,000
44080419	4,000	490224001	4,000	609083218	4,000	787138015	4,000
44080419	4,000	50010719	4,000	609141023	4,000	787138022	4,000
44080419	4,000	50022319	4,000	609223711	4,000	787138023	4,000
44082319	4,000	50022419	4,000	610102997	4,000	787138039	4,000
44082319	4,000	500328281	4,000	61010319	4,000	787138042	4,000
44082319	4,000	50038119	4,000	610111025	4,000	787138043	4,000
44082319	4,000	50038219	4,000	61011319	4,000	787138048	4,000
44082319	4,000	501110550	4,000	61011319	4,000	787138064	4,000
44082319	4,000	501170059	4,000	61012419	4,000	787138065	4,000
44082319	4,000	501265915	4,000	610190511	4,000	787138066	4,000
44082319	4,000	502041629	4,000	610190616	4,000	787138070	4,000
44082319	4,000	50220242X	4,000	610250068	4,000	787138079	4,000
44082519	4,000	503147428	4,000	610273857	4,000	787138083	4,000
44082519	4,000	504051417	4,000	61032719	4,000	787138084	4,000
44082519	4,000	504260310	4,000	61103162X	4,000	787138086	4,000
44082519	4,000	505130424	4,000	611203442	4,000	787138089	4,000
44082519	4,000	505306612	4,000	612114167	4,000	787138101	4,000
44088119	4,000	506200028	4,000	612164111	4,000	787138103	4,000
44092319	4,000	506284173	4,000	612253951	4,000	787138104	4,000

Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
787138106	4,000	81002108X	4,000	D5076758	8,000	IS8009420	4,000
787138108	8,000	810021532	4,000	D5916543	8,000	IS8209418	4,000
787138111	4,000	810021624	4,000	D6141766	4,000	IS8886440	8,000
787138121	4,000	810031429	4,000	D6910077	4,000	IS9627090	4,000
787138134	4,000	811080032	4,000	D7042176	4,000	IS9765903	4,000
787138135	4,000	811140419	4,000	E5290647	4,000	K0766399	8,000
787138137	4,000	812051410	4,000	E705052A	4,000	K1128787	4,000
787138138	4,000	812170028	4,000	E7831416	4,000	K1164759	4,000
787138139	4,000	812284913	4,000	E8733949	4,000	K1185268	8,000
787138140	4,000	820913351	4,000	E8824405	4,000	K1591509	28,000
787138143	4,000	901011046	4,000	E9742291	4,000	K1777319	8,000
787138144	4,000	901175815	4,000	G0098123	8,000	K1924451	4,000
787138146	8,000	901253221	4,000	G2122625	8,000	K2035200	4,000
787138147	8,000	901305453	4,000	G4296809	4,000	K2952610	8,000
787138149	4,000	902021319	8,000	G4538667	4,000	K3245322	4,000
787138158	4,000	902122454	4,000	G5032481	4,000	K3311309	4,000
787138159	4,000	90222152X	4,000	G51719632	4,000	K5878934	4,000
787138165	4,000	903100020	4,000	G6238849	8,000	K6474632	4,000
787138169	4,000	904020048	4,000	G6297926	4,000	K6559735	8,000
787138170	4,000	904114012	4,000	G6412849	12,000	K6957641	4,000
787138173	4,000	904241636	4,000	GA191172	28,000	K8475377	4,000
787138175	4,000	906012274	4,000	GS052353B	4,000	K9279776	4,000
787138178	4,000	906054525	4,000	GS089712B	4,000	K9370471	4,000
787138187	4,000	906264211	4,000	GS119328B	4,000	K9492119	16,000
787138189	4,000	907150667	4,000	H0245595	4,000	K9780998	4,000
787138196	4,000	907151172	4,000	H1281900	4,000	M0030428	4,000
787138208	4,000	907204539	4,000	H3226478	8,000	M0139748	4,000
787138210	4,000	908188618	4,000	H3658785	8,000	M4323888	4,000
787138220	4,000	908281927	4,000	H4031905	8,000	M4851345	4,000
787138223	4,000	909093526	4,000	H4315407	8,000	M4889938	4,000
787138225	4,000	909154428	4,000	H4331917	4,000	M5677578	4,000
787138226	4,000	910011470	4,000	H4773782	4,000	M7063275	4,000
791205172	4,000	910233326	4,000	IS1351178	4,000	OS190438	4,000
801021051	4,000	911121214	4,000	IS2010012	4,000	OS190482	4,000
80115301X	4,000	91215324X	4,000	IS3364240	20,000	OS200203	4,000
80117223X	4,000	912200855	4,000	IS3521622	4,000	OS200816	8,000
802022757	4,000	9699401	12,000	IS3538286	4,000	OS201911	4,000
802105993	4,000	B6095203	4,000	IS3547929	8,000	OS202070	772,000
802291C	12,000	B7465802	4,000	IS3561079	8,000	OS202102	4,000
803070039	4,000	C15947523	4,000	IS4296223	4,000	OS202447	4,000
804081151	4,000	C3084122	4,000	IS4443207	4,000	OS360005	960,000
805216525	4,000	C3084882	4,000	IS4573214	4,000	P004933A	4,000
805247517	4,000	C4552847	4,000	IS4715870	4,000	P064079	8,000
806275845	4,000	C613175A	8,000	IS4990262	4,000	P2021815	4,000
807075342	4,000	C6750050	8,000	IS6145882	4,000	P2576566	4,000
807235317	4,000	D226913A	4,000	IS6534842	4,000	P6602898	4,000
808154458	4,000	D3442951	8,000	IS6559267	4,000	P7621691	4,000
808183613	4,000	D3693660	4,000	IS6843451	4,000	P7804117	4,000
809143524	4,000	D4007760	4,000	IS6844967	4,000	P7819424	4,000
809243389	4,000	D4227116	8,000	IS7156652	4,000	P793777A	4,000

Results of applications made by giving electronic application instructions to HKSCC via CCASS

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透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted	Identification document number(s)	No. of Shares/Units allotted
身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目	身份證明文件號碼	獲配發股份/基金單位數目
P8189076	4,000	VCL065511	4,000	VCL190312	4,000	Y1000371	8,000
P8189165	4,000	VCL070414	4,000	VCL190624	4,000	Y1039839	4,000
P8424431	4,000	VCL070921	4,000	VCL193544	4,000	Y2688296	4,000
P9104953	4,000	VCL07181X	4,000	VCL197659	4,000	Y3144060	4,000
P9484861	4,000	VCL080032	4,000	VCL203639	4,000	Y3191859	4,000
R1290311	4,000	VCL080037	4,000	VCL21141X	4,000	Y3322392	4,000
R132710A	4,000	VCL080836	4,000	VCL212120	4,000	Y3809771	4,000
R155503A	4,000	VCL081822	4,000	VCL212536	4,000	Y4080201	4,000
R3039578	4,000	VCL085215	4,000	VCL22146X	4,000	Y4513027	4,000
R4013335	4,000	VCL090016	4,000	VCL223118	4,000	Y4686592	8,000
R5455706	4,000	VCL090731	4,000	VCL223539	4,000	Y483639A	8,000
R5727943	4,000	VCL092427	4,000	VCL224436	4,000	Y4969470	4,000
R5780720	4,000	VCL093328	4,000	VCL23001X	4,000	Y5451904	4,000
R6416496	4,000	VCL093619	4,000	VCL231818	4,000	Y5800771	4,000
R6703932	4,000	VCL100020	4,000	VCL232413	4,000	Y6249157	8,000
R8398649	4,000	VCL100591	4,000	VCL233124	4,000	Y6439398	4,000
R8638925	4,000	VCL100628	4,000	VCL233669	4,000	Z0259757	8,000
R875187A	4,000	VCL101414	4,000	VCL236031	4,000	Z0587118	4,000
R8889553	4,000	VCL112414	4,000	VCL240019	4,000	Z0600394	4,000
V0059021	4,000	VCL113914	4,000	VCL241015	4,000	Z0887456	4,000
V0762547	4,000	VCL121023	4,000	VCL242415	4,000	Z0998703	4,000
V0813966	4,000	VCL12102X	4,000	VCL242735	4,000	Z1250818	4,000
V1037153	4,000	VCL12211X	4,000	VCL244025	4,000	Z2200938	4,000
V1340530	4,000	VCL125122	4,000	VCL245410	4,000	Z3265049	8,000
VCL010557	4,000	VCL125414	4,000	VCL250859	4,000	Z410037	8,000
VCL013041	4,000	VCL130854	4,000	VCL255393	4,000	Z481786A	4,000
VCL013339	4,000	VCL131815	4,000	VCL260732	4,000	Z5365725	4,000
VCL015433	4,000	VCL132016	4,000	VCL263414	4,000	Z5392676	4,000
VCL016050	4,000	VCL134215	4,000	VCL265242	4,000	Z6283854	4,000
VCL021935	4,000	VCL142013	4,000	VCL272671	4,000	Z6533060	8,000
VCL028087	4,000	VCL147712	4,000	VCL273381	4,000	Z7609079	4,000
VCL030057	4,000	VCL150044	4,000	VCL280065	4,000	Z763264A	768,000
VCL031429	4,000	VCL161819	4,000	VCL280419	4,000	Z8261270	4,000
VCL035211	4,000	VCL162111	4,000	VCL283237	4,000	Z8450359	4,000
VCL036994	4,000	VCL162220	4,000	VCL283429	4,000	Z8644161	4,000
VCL040016	4,000	VCL163414	4,000	VCL286051	4,000	Z909050A	4,000
VCL040414	4,000	VCL164111	4,000	VCL288015	4,000	Z9611097	4,000
VCL04122X	4,000	VCL164912	4,000	VCL290524	4,000		
VCL042079	4,000	VCL17005X	4,000	VCL300320	4,000		
VCL044664	4,000	VCL170312	4,000	VCL304566	4,000		
VCL05001X	4,000	VCL171164	4,000	VCL304575	4,000		
VCL051011	4,000	VCL173211	4,000	VCL307039	4,000		
VCL051723	4,000	VCL173414	4,000	VCL307514	4,000		
VCL052015	4,000	VCL174317	4,000	VCL310537	4,000		
VCL054091	4,000	VCL180021	4,000	VCL310820	4,000		
VCL054704	4,000	VCL180617	4,000	VCL316011	4,000		
VCL055859	4,000	VCL180837	4,000	Y0117259	4,000		
VCL057217	4,000	VCL183615	4,000	Y0313171	4,000		
VCL060040	4,000	VCL190120	4,000	Y0482046	4,000		
VCL062831	4,000	VCL190225	4,000	Y0653371	4,000		

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

For applications under WHITE Application Forms

Applicants who have applied for 1,000,000 Offer Shares or more using **WHITE** Application Forms and have provided all information required by the **WHITE** Application Forms may collect their refund cheque(s) and/or Share certificate(s) in person from the Hong Kong Branch Share Registrar, Boardroom Share Registrars (HK) Limited at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 22 October 2019 or such other date as notified by the Company on the website of the Company at www.snackemp.com or the website of the Stock Exchange at www.hkexnews.hk.

Applicants being individuals who are eligible for personal collection must not authorise any other person(s) to collect on their behalf. Applicants being corporations which are eligible for personal collection must attend by their authorised representatives, each bearing a letter of authorisation from his/her/its corporation stamped with the corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity and (where applicable) authorisation documents acceptable to the Hong Kong Branch Share Registrar. If the applicants do not collect their refund cheque(s) and/or Share certificate(s) personally within the time specified for collection, such refund cheque(s) and/or Share certificate(s) will be despatched promptly to the address specified in the Application Forms of such applicants by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Offer Shares using **WHITE** Application Forms will have their refund cheque(s) and/or Share certificate(s) sent to the addresses specified in their Application Forms on or before Tuesday, 22 October 2019, by ordinary post and at their own risk.

For applications using YELLOW Application Forms and/or via electronic application instructions to HKSCC

Wholly or partially successful applicants using **YELLOW** Application Forms or who applied by giving **electronic application instructions** to HKSCC via CCASS will have their Share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant's stock accounts or their designated CCASS Participant's stock accounts as stated in their Application Forms on Tuesday, 22 October 2019 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants who have applied for 1,000,000 Offer Shares or more using **YELLOW** Application Forms and have provided all information required by the **YELLOW** Application Forms may collect their refund cheque(s) from the Hong Kong Branch Share Registrar, Boardroom Share Registrars (HK) Limited at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 22 October 2019 or such other date as notified by the Company. Individual applicants eligible for personal collection must not authorise any other person(s) to collect on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorised representatives, each bearing a letter of authorisation from his/her/its corporation stamped with the corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity and (where applicable) authorisation documents acceptable to

the Hong Kong Branch Share Registrar. If such applicants do not collect their refund cheque(s) personally within the time specified for collection, such refund cheque(s) will be despatched promptly to the address specified in their Application Forms by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Offer Shares under **YELLOW** Application Forms will have their refund cheque(s) sent to the addresses specified on their Application Forms on or before Tuesday, 22 October 2019 by ordinary post and at their own risk.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Offer Shares allocated to them with that CCASS Participant.

Refund of the application monies (if any) in respect of wholly or partially unsuccessful applications and/or difference between the Offer Price and the maximum Offer Price initially paid on application (including brokerage fee, SFC transaction levy and the Stock Exchange trading fee but without interest) made via giving **electronic application instructions** to HKSCC will be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Tuesday, 22 October 2019.

Applicants applying as a CCASS Investor Participant should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 22 October 2019 or any other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS may also check the number of Offer Shares allotted to them and the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Tuesday, 22 October 2019. Immediately following the credit of the Offer Shares to their stock account and the credit of refund monies to their bank account, HKSCC will also make available to them an activity statement showing the number of Offer Shares credited to their CCASS Investor Participant stock account and the amount of refund monies (if any) credited to their designated bank account.

Applicants applying through a broker or custodian by giving **electronic application instructions** on their behalf should check the number of Offer Shares allocated to them and the amount of refund monies (if any) payable to them with that broker or custodian.

PUBLIC FLOAT

Immediately following the completion of the Share Offer, at least 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application.

Share certificates will only become valid at 8:00 a.m. on Wednesday, 23 October 2019, provided that the Share Offer has become unconditional and the right of termination described in the paragraph headed “Underwriting — Underwriting arrangements and expenses — Public Offer — Grounds for termination” in the Prospectus has not been exercised.

Assuming that the Share Offer becomes unconditional at or before 8:00 a.m. (Hong Kong time) on Wednesday, 23 October 2019, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Wednesday, 23 October 2019. The Shares will be traded in board lots of 4,000 Shares each. The stock code of the Shares is 1843.

By Order of the Board
Snack Empire Holdings Limited
Daniel Tay Kok Siong
Chairman

Hong Kong, 22 October 2019

As at the date of this announcement, the executive Directors are Mr. Daniel Tay Kok Siong, Mr. Wong Chee Tat, and the independent non-executive Directors are Mr. Jong Voon Hoo, Mr. Koh Boon Chiao, and Mr. Lim Wee Pin.